

**BIRKELBACH MANAGEMENT CORP., INC.**

**208 S. LaSalle Street**

**Suite 1700**

**Chicago, Illinois 60604**

**(312) 853-2820**

**(312) 853-3183 (Fax)**

**PRIVACY POLICY**

Birkelbach Management Corp., Inc. and its affiliates (“BMC”) collects nonpublic, personal information about you from the following sources:

- ❖ Information we receive from you on application or other forms;
- ❖ Information about your transactions with us or others; and
- ❖ Information we receive from a consumer-reporting agency.

We do not disclose any nonpublic, personal information about you to anyone, except as permitted by law, or as authorized in writing by you.

If you decide to close your account(s), or if you should become an inactive customer, we will adhere to the privacy policies and practices as described in this notice.

BMC restricts access to your personal and account information to those employees who need to know that information to provide products or services to you. BMC maintains physical, electronic, and procedural safeguards to guard your nonpublic personal information.

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Account Name

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Client’s Signature

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Print Name and Title

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Date

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Client’s Signature

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Print Name and Title

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Date

NOTE: If a joint account all persons must sign.  
If this is a corporate, general partnership, limited liability company or other form of business entity, organization or association, the authorized representative(s) must sign.

Accepted:  
Birkelbach Management Corporation, Inc.

By: \_\_\_\_\_  
Carl M. Birkelbach

\_\_\_\_\_ Date